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SHIVAGRICO IMPLEMENTS LIMITED
 UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPT, 2011
 Regd. Office :- A 404/405, Adinath Apt. 281, Tardeo Road, Mumbai-400 007

Sr. No	Particulars	(Rupees in Lacs)				
		Quarter Ended		Half Year Ended		Year Ended
		Unaudited 30.09.11	Unaudited 30.09.10	Unaudited 30.09.11	Unaudited 30.09.10	
1	Net Sales/Income from operations	643.49	580.34	1189.6	1169.43	2375.27
	Total Income	643.49	580.34	1189.60	1169.43	2375.27
2	Expenditure					
(a)	(Increase)/decrease in stock in trade	(129.09)	(17.41)	(103.72)	22.99	(11.97)
(b)	Consumption of raw materials	251.71	289.69	483.74	516.52	1095.99
(c)	Purchase of traded goods	171.00	0	171.00	0.00	74.85
(d)	Power and Fuel consumed	58.12	49.49	111.62	102.49	83.86
(e)	Employees cost	15.41	12.12	31.28	27.79	59.16
(f)	Depreciation	17.70	26.42	36.00	44.20	94.01
(g)	Other Expenditure	191.75	180.59	348.44	379.42	829.08
(h)	Total	576.60	540.90	1078.36	1093.41	2224.98
3	Profit from Operations before other Income, Interest and Exceptional items (1 - 2)	66.89	39.44	111.24	76.02	150.29
4	Other Income	0.33	1.29	0.67	6.65	4.66
5	Profit from Operations before Interest and Exceptional items (3 + 4)	67.22	40.73	111.91	82.67	154.95
6	Interest	15.65	14.38	29.00	28.03	58.82
7	Profit after Interest and Exceptional items (5 - 6)	51.57	26.35	82.91	54.64	96.13
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
9	Profit from ordinary activities before tax (7 - 8)	51.57	26.35	82.91	54.64	96.13
10	Tax Expenses	17.50	8.20	28.00	17.00	30.45
11	Net Profit from ordinary activities after tax (9 - 10)	34.07	18.15	54.91	37.64	65.68
12	Extra ordinary item (net of tax expenses)	0.00	0.00	0.00	0.00	0.00
13	Net Profit for the period / year	34.07	18.15	54.91	37.64	65.68
14	Paid up Equity Share Capital (Face Value of Rs10/- per Share)	461.00	461.00	461.00	461.00	461.00
15	Reserve excluding Revaluation Reserve as per Balance sheet of previous accounting year	0.00	0.00	0.00	0.00	149.07
16	Earning per share (EPS)					
	a) Basic and diluted EPS before and after Extra Ordinary items for the period, for the year to date and for the previous year	0.73	0.39	1.19	0.81	1.41
17	Public shareholdings					
	No. of shares	2637800	2656500	2637800	2656500	2505100
	Percentage of Holding	47.56%	52.81%	47.56%	52.81%	49.80%
18	Promoters and Promoters Group shareholding					
	a) Pledged/Encumbered					
	Number of Shares	0.00	0.00	0.00	0.00	0.00
	promoter Group					
	% of shares (as a % of the total share capital of the Company)	0.00	0.00	0.00	0.00	0.00
	b) Non Encumbered					
	Number of Shares	2392200	2373500	2392200	2373500	2524900
	promoter Group					
	% of shares (as a % of the total shareholding of Promoter and promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%
	% of shares (as a % of the total share capital of the Company)	0.00%	0.00%	0.00%	0.00%	0.00%

Primary Segment Reporting

Rupees in Lacs

Particulars	Quarter Ended		Half Year Ended		Year Ended
	30.09.11	30.09.10	30.09.11	30.09.10	31.03.11
Segment Revenue					
External Sales	643.49	580.34	1189.60	1169.43	2375.27
Other Income	0.33	1.29	0.67	6.65	4.66
Total Revenue	643.82	581.63	1190.27	1176.08	2379.93
Segment Result					
Rolling & Forging	86.40	59.16	145.78	118.99	244.77
Others	0	0	0.0	0.0	-
Total	86.40	59.16	145.78	118.99	244.77
Add :-					
Unallocated Income	-	-	-	-	-
Less :-					
(i) Interest (net of interest received)	15.65	14.38	29.00	28.03	89.82
(ii) Unallocated corporate expenses	19.18	18.43	33.87	36.32	58.82
Total Profit before Tax	51.57	26.35	82.91	54.64	96.13

Notes:-

1) The Company has identified its business segments as its primary reporting format which comprises of (a) Rolling and forging and (b) Others. All products made by the company essentially emanate from Rolling and forging Division and therefore it is reported as an independent business segment. Other trading segment includes trading in goods and merchandise.

2) The secondary segment is a geographical segment based on the location of the consumers. Consumers are classified as either domestic or overseas comprising to African and European countries.

3) Fixed assets used in the company's business or liabilities contracted have not been identified to any of the reportable segment as allocation of assets and liabilities to segments is currently not practicable.

4) The Statutory Auditors have carried out a Limited Review of the results for the Quarter year ended 30th Sept, 2011

5) Status of Investor/s complaints (in nos) -Opening - Nil, Received - Nil, Resolved - Nil & Closing- Nil

6) The above results have been taken on record by the Board of Directors at the Meeting held on 31.10.2011

7) Previous year figures have been regrouped where ever necessary.

FOR SHIVAGRICO IMPLEMENTS LTD.


VIMALCHAND M. JAIN
Chairman

PLACE:- MUMBAI
DATE :- 31.10.11